

**Australian Bight Abalone Limited (Administrators Appointed)**  
ACN 110 026 483

**Australian Bight Abalone Management Pty Ltd (Administrators Appointed)**  
ACN 111 209 780

**Australian Bight Infrastructure Pty Ltd (Administrators Appointed)**  
ACN 111 020 421

**("the Companies")**

**Circular to Growers**

I refer to my Circulars to Growers dated 1 July 2009 and 20 July 2009. I also refer to the first meetings of creditors held for the Companies on 13 July 2009.

I advised the first creditors' meetings that I intended to apply to the Federal Court of Australia for an extension of the convening period in which to hold the second creditors' meetings. I confirm that the application was heard on 24 July 2009 and an Order was made by the Court to extend the convening period to no later than 2 September 2009. As a result, the second creditors' meetings of the Companies will be held no later than 9 September 2009.

I confirm that separate Growers' meetings will commence in a fortnight in Sydney, Brisbane, Perth and Melbourne. Dial in facilities will be made available for Growers in remaining locations. Details regarding these meetings will be forwarded to you next week together with an assessment of the viability of each Project and options for the future.

In the meantime, I advise that I am receiving expressions of interest in the ABA Group in accordance with my advertisement as attached to my Circular to Growers dated 20 July 2009.

If you require any further information, please contact Rebecca Thompson of my staff on [rthompson@mcgrathnicol.com](mailto:rthompson@mcgrathnicol.com).

Dated: 28 July 2009



Sam Davies  
*Joint and Several Administrator*