

Australian Bight Abalone Limited (Administrators Appointed)
ACN 110 026 483

Australian Bight Abalone Management Pty Ltd (Administrators Appointed)
ACN 111 209 780

Australian Bight Infrastructure Pty Ltd (Administrators Appointed)
ACN 111 020 421

(“the Companies”)

Circular to Growers

I refer to my Circular to Growers dated 3 August 2009.

Please note that the Report to Growers will now be available from Thursday, 6 August 2009 on the following websites:

www.australianbight.com.au
www.mcgrathnicol.com

If you require any further information, please contact Rebecca Thompson of my staff on rthompson@mcgrathnicol.com.

Dated: 4 August 2009



Sam Davies
Joint and Several Administrator